



众联资产评估有限公司
ZHONG LIAN
ASSETS APPRAISAL CO.,LTD

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2016 12 31

		A	B	C=B-A	D=C/A× 100%
1		2,414.75	2,562.18	147.43	6.11
2		32,167.02	33,445.15	1,278.13	3.97
3		1,250.00	1,151.93	-98.07	-7.85
4		29,101.01	29,166.97	65.96	0.23
5		94.58	-	-94.58	-100.00
6		1,721.43	3,126.25	1,404.82	81.61
7		34,581.77	36,007.33	1,425.56	4.12
8		8,773.18	8,951.95	178.77	2.04
9		8,773.18	8,951.95	178.77	2.04
10		25,808.59	27,055.38	1,246.79	4.83

2016 12 31

36,007.33

1,425.56

4.12%

8,951.95

178.77

2.04%

27,055.38

1,246.79

4.83%

2

2016 12 31

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) 23,086.96

25,808.59

2,721.63

10.55%

3

23,086.96

27,055.38

3,968.42

14.67%

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24,147,484.53

291,010,086.93

945,791.92

87,731,814.22

258,085,869.10

60%

2

2

2

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945,791.92

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2

878,294.97	439,147.48
2	

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2014 7 24

2014 12 1

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[1992]130	1992	7	11						
8								[1999]52	1999
6	23								
9								[2000]74	
10									
	2005	11		2005	4	1			
11								2008	8
2008	10	12							
12									353
2012	9	1							
13									
	2014	12		2014	4	1			
								[2014]242	
14									

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$$= \quad + \quad +$$

			%	/	
1			3.53	-	([2002]10)
2			0.47	-	[2011]534
3			2.67	-	[2007]670
4			0.96	-	[2010]87
5			1.31	-	[2002]394
6			0.28	-	[2002]125
7			-	2	[2009]8
		***	9.22	2	***

5%

2

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7

8

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x

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P--

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$$P = \sum_{i=1}^n \frac{R_i}{(1+r)^i} + \frac{R_{i+1}}{r(1+r)^i}$$

5

5

6

$$r_e = r_f + \beta_e (r_m - r_f)$$

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2017 1

1)

2)

3)

4)

5

1()Tj EMC /P <</MCI1510 >>BDC /C2_0 12 T325604 0 T-7001C<437404

	2016	12	31		(
)	23,086.96		25,808.59	2,721.63	10.55%
				23,086.96	
	27,055.38		3,968.42		14.67%
1					(
)					
				(	)
2					
				27,055.38	

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2016 12 31

31 2017 12 30

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